



भारतीय विचारधारा का वैश्वीकरण
Globalizing Indian Thought

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CMIE

Industry Outlook



ഇന്ത്യൻ ഇൻസ്റ്റിറ്റ്യൂട്ട് ഓഫ് മാനേജ്മെന്റ് കോഴിക്കോട്

भारतीय प्रबंध संस्थान कोषिककोड

Indian Institute of Management Kozhikode

Globalizing Indian Thought



CMIE Industry Outlook

(<http://industryoutlook.cmie.com/>)

Description

Industry Outlook provides a well-balanced presentation of data, analysis and forecasts on 209 industries. The service draws upon data available from government sources, industry and trade associations, commodity markets, firm-level databases and project-level information. It weaves these disparate sources into meaningful and well-organized presentations of the current and prospective trends in Indian industries. Expected creation of new capacities, projected financial performance, market share, price movements of commodities, demand-supply balances or gaps in the future - these are some of the indicators that Industry Outlook provides information on. Industry Outlook is particularly useful in understanding the current and expected trends in the economic environment that your industry operates in. These are your suppliers' industries, your customers' industries or your competing industries. Credit officers lend to these industries. Fund managers invest in these industries. For business schools, the students will get into these industries. Industry Outlook is indispensable because it is comprehensive. The service draws upon data available from government sources, industry and trade associations, commodity markets, firm-level databases and project-level information. It weaves these disparate sources into meaningful and well-organised presentations of the current and prospective trends in Indian industries. Industry Outlook provides a well-balanced presentation of data, analysis and forecasts on a large number of industries. It presents the following kinds of information: Demand & Supply: Capacity and production details sourced from associations and government, foreign trade from DGCIS and prices from diverse sources including CMIE-pollled prices are presented here.

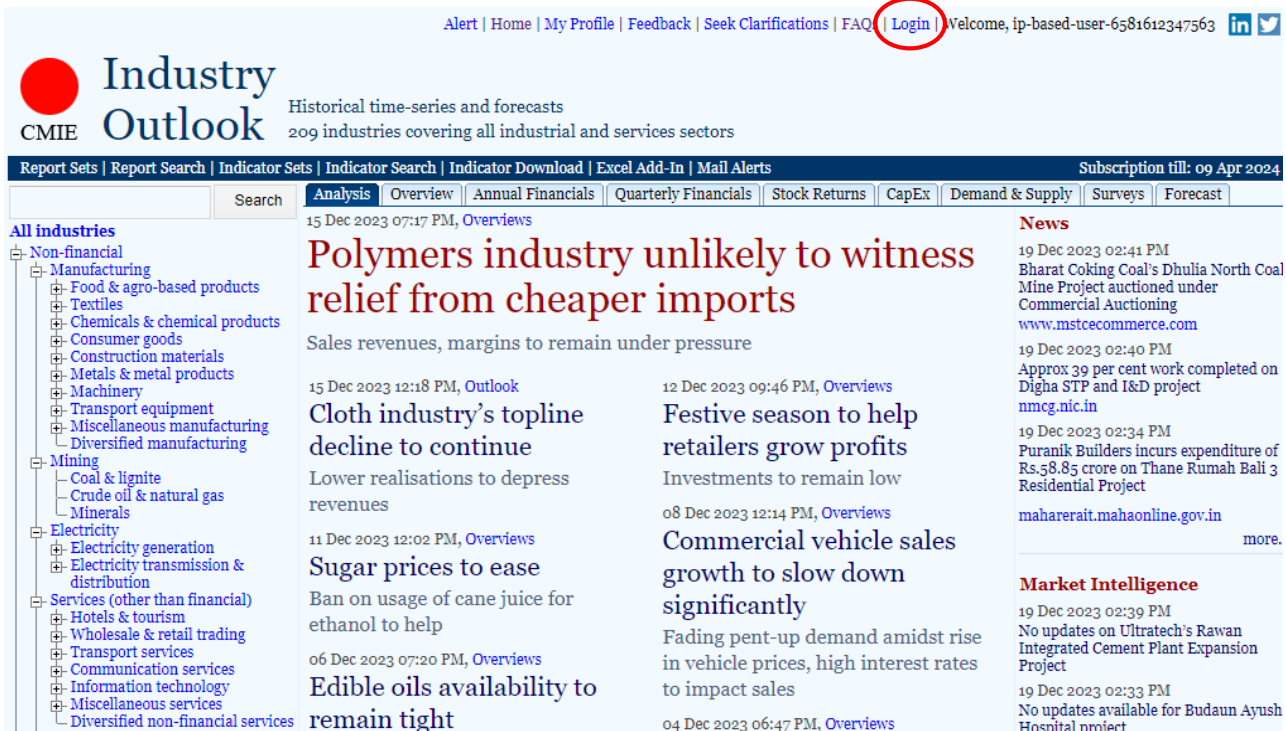
Annual Financials: We present aggregate and company level financial performances including analytical ratios and cost structures. **Market Share:** This is an insightful compilation of shares of companies in products of industry. **Quarterly Financials:** For listed companies. **Stocks:** We present valuation metrics of listed companies. **CapEx:** Trends in proposals to create new capacities, their completions, stalling, abandonments or revivals are provided along with their distribution by States and by Ownership. **Annual Survey of Industries:** Aggregate financial data based on a survey of factories by the union government is presented. **Forecasts:** We provide forecasts on demand & supply indicators, financial performances and CapEx. Results of RBI's Industry Outlook Survey are also available. **Analysis:** We present our short essays giving insights into what data and news tell us about the industries. **Monthly Review:** A review of each industry is published every month.

Major Subject Areas Covered:

India Centric Content; Industry Data

Access Method: IP Authentication +One time Registration using IIMK Email id

How to use: Register and login to your account.



The screenshot shows the 'Industry Outlook' website. At the top, there are navigation links: Alert | Home | My Profile | Feedback | Seek Clarifications | FAQ | **Login** | Welcome, ip-based-user-6581612347563. The main header includes the CMIE logo and the text 'Industry Outlook: Historical time-series and forecasts, 209 industries covering all industrial and services sectors'. Below the header is a navigation bar with options like Report Sets, Report Search, Indicator Sets, etc. The main content area features a sidebar with a tree view of industry categories (Non-financial, Manufacturing, Mining, Electricity, Services) and a central news feed. The top news item is 'Polymers industry unlikely to witness relief from cheaper imports' dated 15 Dec 2023. Other news items include 'Cloth industry's topline decline to continue', 'Festive season to help retailers grow profits', and 'Commercial vehicle sales growth to slow down significantly'. A 'Market Intelligence' section is also visible on the right.

Search bar is available on the right-hand side of the home page. Search can be filtered by industries.

Independent analysis / Overview: You will get the overview of the selected industry

Domestic demand to continue to drive steel production

Export traction to recover but remain very weak


The growth in finished steel production is likely to stay healthy in the ongoing year 2023-24. The growth in domestic production of steel will essentially be backed by a strong growth in steel demand in the domestic market. Steel demand from the exports market is likely to remain weak in the current year.

We expect production of steel to grow by around 6.5 per cent in 2023-24 on top of a 7.6 per cent growth in the preceding year. Steel production is expected to touch 130 million tonnes in the current year from 122.2 million tonnes in 2022-23.

Finished Steel : Production

Finished steel production has been growing at double-digit rates

➤ How to Excel add-in



Industry Outlook
Historical time-series and forecasts
209 industries covering all industrial and services sectors

Provide operational commands and features

Report Sets | Report Search | Indicator Sets | Indicator Search | Indicator Download | **Excel Add-in**

- Introduction
- Installation process
 - Steps to Install
 - Switching Calculation Option
- Using CMIE function to download data in a cell
 - Obtaining Value
 - Obtaining Unit
 - Obtaining Description
 - Obtaining Source Date
- Using CMIE schemes to download data
 - Scheme I
 - Scheme II
 - Scheme III
- Count of Hits
 - Count of Hits in using functions
 - Count of Hits in using Schemes
- Import Indicator Sets into Excel Add-in

Excel Add-in

CMIE provides Excel add-in facility to download data from the CMIE website directly into your excel files.

To use this facility, you need to download an '.xlam' file and install it in MS Excel on your PC.

Please '[click here](#)' to download the '.xlam' file.

Please '[click here](#)' to understand how to install the file in your MS Excel.

Once you have downloaded and installed the add-in, you are ready to download CMIE data directly into your Excel spread sheets.

Please '[click here](#)' to understand how to download data in a cell using CMIE's 'dcd()' function.

Please '[click here](#)' to understand how to download data into your Excel sheet using standard CMIE syntaxes.

Using the Add-in

There are two ways in which you can download CMIE data directly into your Excel sheet. One way is by using a function in a cell, just like the usual Excel functions of '=sum()' or '=average()'. The other way is by using fixed CMIE syntax in a few cells and using a hotkey.

For downloading data using the Excel Add-in, the numeric codes of indicators are used. English names of indicators cannot be used to download.


To obtain the codes of indicators, you need to go to the 'Indicators Search' tab on the menu bar and click on the '[Full list of indicators](#)' link. It will download a zip file. The zip file contains a .txt file which has the full list of indicators with their english names and their corresponding codes.

In case you are already viewing a tabulation of indicators, then on the left side of the page just below the menu bar you will see a link with the words 'Indicators in this report'. If you click on this link, it will show a list of the indicators in that tabulation with the indicator code in brackets just next to the indicator name. You can obtain the indicator code from this page too.

These indicator codes need to be used while using the Excel Add-in to download information.

➤ Mail Alerts

Select the industries of your interest. Alert on specific industry and specific information can be received.



Industry Outlook
Historical time-series and forecasts
209 industries covering all industrial and services sectors

Subscription till: 09 Apr 2024

Report Sets | Report Search | Indicator Sets | Indicator Search | Indicator Download | Excel Add-In | **Mail Alerts**

Search

All industries

- [-] Non-financial
 - [-] Manufacturing
 - [-] Food & agro-based products
 - [-] Textiles
 - [-] Chemicals & chemical products
 - [-] Consumer goods
 - [-] Construction materials
 - [-] Metals & metal products
 - [-] Machinery
 - [-] Transport equipment
 - [-] Miscellaneous manufacturing
 - [-] Diversified manufacturing
 - [-] Mining
 - [-] Coal & lignite
 - [-] Crude oil & natural gas
 - [-] Minerals
 - [-] Electricity
 - [-] Electricity generation
 - [-] Electricity transmission & distribution
 - [-] Services (other than financial)
 - [-] Hotels & tourism
 - [-] Wholesale & retail trading
 - [-] Transport services
 - [-] Communication services
 - [-] Information technology
 - [-] Miscellaneous services
 - [-] Diversified non-financial services
 - [-] Construction & real estate
 - [-] Real estate
 - [-] Industrial & infrastructural construction
 - [-] Financial services

Click on the check box to select the industries of your interest. You will receive an email alert whenever tidings/analytical report is released by CMIE on those industries.

Industry	Tidings	Insights	Outlook	Overview
All industries	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-financial	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Manufacturing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Food & agro-based products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Food products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dairy products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Coffee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sugar	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vegetable oils & products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alcoholic beverages	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other food products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cocoa products & confectionery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bakery products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Processed foods	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Starches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Marine foods	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poultry & meat products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Milling products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Annual financials >> Aggregate financial statements

➤ To create charts

Income & Expenditure Summary : Steel Industry
 % change : 1990-91 to 2022-23

	10-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Total income	13.81	20.00	5.41	6.31	3.02	-10.20	12.61	16.66	18.32	-9.94	10.53	54.96	6.18
Sales	14.95	20.67	5.81	9.83	2.58	-8.52	12.27	16.60	17.16	-12.31	12.29	56.35	5.75
Industrial sales	15.01	21.48	5.49	9.57	2.87	-8.41	12.58	17.67	17.92	-12.43	12.41	56.97	5.65
Income from non-financial services	13.01	-6.28	30.08	20.48	-4.57	-13.44	-3.31	-28.33	-12.95	-6.20	5.98	25.61	25.40
Income from financial services	-14.25	-9.83	-25.04	-6.61	20.06	-33.22	5.54	27.73	30.65	-35.09	72.63	42.46	61.11
Interest income	-9.47	15.57	-30.56	-5.35	-14.23	-3.27	-9.27	-22.31	129.29	-37.77	28.70	74.72	102.92
Dividends	-28.88	26.36	275.33	-13.91	-62.82	-28.68	0.94	-10.62	52.50	-16.90	1.78	81.52	90.56
Income from treasury operations	-18.29	-42.59	-60.76	-2.35	282.48	-61.90	41.46	112.45	-27.63	-33.67	168.11	8.27	18.85
Other income	-26.98	-0.41	102.01	22.86	-33.07	38.48	-0.20	41.61	0.32	28.30	-7.35	57.75	-5.58
Prior period and extra-ordinary income	-25.33	40.07	-36.28	134.12	99.68	-75.97	-32.94	117.87	146.41	205.02	-43.91	-12.25	-10.52
Change in stock	2,216.31	-74.68	242.33							38.17			16.22
Total expenses	19.20	19.72	9.19	4.24	5.72	-5.03	11.05	20.35	17.50	-45.95	10.97	16.62	18.76
Operating expenses	20.29	19.3	9.36	2.99	5.27	-7.36	11.51	12.01	11.51	-7.36	11.51	12.01	12.01
Raw materials, stores & spares	23.04	22.09	5.84	6.46	5.05	-9.45	10.90	27.34	10.90	-9.45	10.90	27.34	27.34
Purchase of finished goods	35.67	10.79	23.16	13.51	1.42	-1.83	-1.27	-18.66	1.42	-1.83	-1.27	-18.66	-18.66
Packaging and packing expenses	27.82	7.83	23.85	73.02	12.65	0.46	30.98	5.14	12.65	0.46	30.98	5.14	5.14
Power, fuel & water charges	-6.71	26.41	9.91	16.43	6.26	-13.93	14.99	10.07	6.26	-13.93	14.99	10.07	10.07
Power & fuel	-6.81	26.14	10.19	16.41	6.02	-13.95	15.05	10.05	6.02	-13.95	15.05	10.05	10.05
Water charges	13.65	70.20	-20.88	20.51	47.05	-12.43	8.68	7.67	47.05	-12.43	8.68	7.67	7.67
Compensation to employees	21.03	8.03	9.64	12.56	8.52	2.74	6.34	2.35	8.52	2.74	6.34	2.35	2.35
Indirect taxes	37.37	20.56	22.59	5.97	3.39	-5.90	10.76	-69.98	-46.93	-21.98	8.45	47.22	-11.47
Excise duty	38.67	19.93	23.45	5.41	3.11	-6.30	9.47	-75.66	-79.61	-57.87	-56.81	41.28	41.28
Goods and services tax									284.27	1.95	30.92	36.10	25.33

Right click on a particular column and click on "line chart for an indicator" to create

Report Sets | Report Search | Indicator Sets | Indicator Search | Indicator Download | Excel Add-in | Mail Alerts

Indicators in this report

References

Total income : Steel Industry : % change

Sales : Steel Industry : % change

PBDITA net of P&E&OI&FI : Steel Industry : % change

Income & Expenditure Summary : Steel Industry

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Dividends	-28.88	26.36	275.33	-13.91	-62.82	-28.68	0.94	-10.62
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Water charges	13.65	70.20	-20.88	20.51	47.05	-12.43	8.68	7.67
Compensation to employees	21.03	8.03	9.64	12.56	8.52	2.74	6.34	2.35
Indirect taxes	37.37	20.56	22.59	5.97	3.39	-5.90	10.76	-69.98
Excise duty	38.67	19.93	23.45	5.41	3.11	-6.30	9.47	-75.66
Goods and services tax								
Count	399	399	390	391	442	451	471	485

Updated on : 14 Dec 2023 03:48:45 AM

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Industry Outlook

Historical time-series and forecasts
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Select the most appropriate subject from the options below. CMIE will answer all specific questions. Open-ended ones may not be answered. To see the clarifications re-visit this section and click on Inbox. New responses if any, are indicated by the number in brackets.

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Use this option to enquire about the availability of any particular data in Industry Outlook. This is particularly used in seeking clarification regarding the availability of data for a particular report.

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